

James Bode
Boston Retirement Advisors, LLC

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about James Bode that supplements the Boston Retirement Advisors, LLC brochure. You should have received a copy of that brochure. Contact us at 603-896-6400 if you did not receive Boston Retirement Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Bode (CRD # 4723885) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

James Bode

Year of Birth: 1978

Formal Education After High School:

- Northeastern University, BS Education, 9/1997 - 5/2002

Business Background:

- Boston Retirement Advisors, LLC, Manager/Investment Adviser Representative, 12/2015 - Present
- Beck Bode Wealth Management, LLC, Managing Partner/Investment Adviser Representative, 1/2016 - Present
- Private Advisor Group, LLC dba Beck Bode Wealth Management, LLC, Managing Partner/Investment Adviser Representative, 2/2013 - 1/2016
- LPL Financial LLC, Registered Representative/Managing Partner, 2/2013 - 4/2015
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, Investment Adviser Representative, 1/2010 - 2/2013
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, Registered Representative, 12/2009 - 2/2013

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. James Bode has no required disclosures under this item.

Item 4 Other Business Activities

James Bode is a part owner of Beck Bode Wealth Management, LLC ("BBWM"), a registered investment adviser. James Bode and Benjamin Beck are also investment adviser representatives with BBWM. Clients of Boston Retirement Advisors, LLC ("BRA") are generally not referred to BBWM for advisory services, nor are clients of BBWM normally referred to BRA. However, there may be rare occasions where clients of one entity are referred to the other if the services of the other entity appear to better serve the client's, or prospective client's, needs. In such case no referral fees are paid by either entity but BRA, (and, consequently, James Bode and Benjamin Beck) would have a financial interest in the person becoming a client of the other entity. Consequently, a conflict of interest exists when such a referral is made.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Bode's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Boston Retirement Advisors, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Boston Retirement Advisors, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Paul R. Pignone, Chief Compliance Officer

Supervisor phone number: 603-896-6400